

INSTITUTIONAL PRESENTATION FOR VIPS, INVESTORS, WEALTH MANAGEMENT AND ADVANCED TRADERS

Helping You Dominate the Market with the Best of Technology

LAUNCHED 2017

152K+

PAYING CUSTOMERS

500+

CITIES SERVED WORLDWIDE

>67%

OF REVENUES FROM INSTITUTIONAL CUSTOMERS

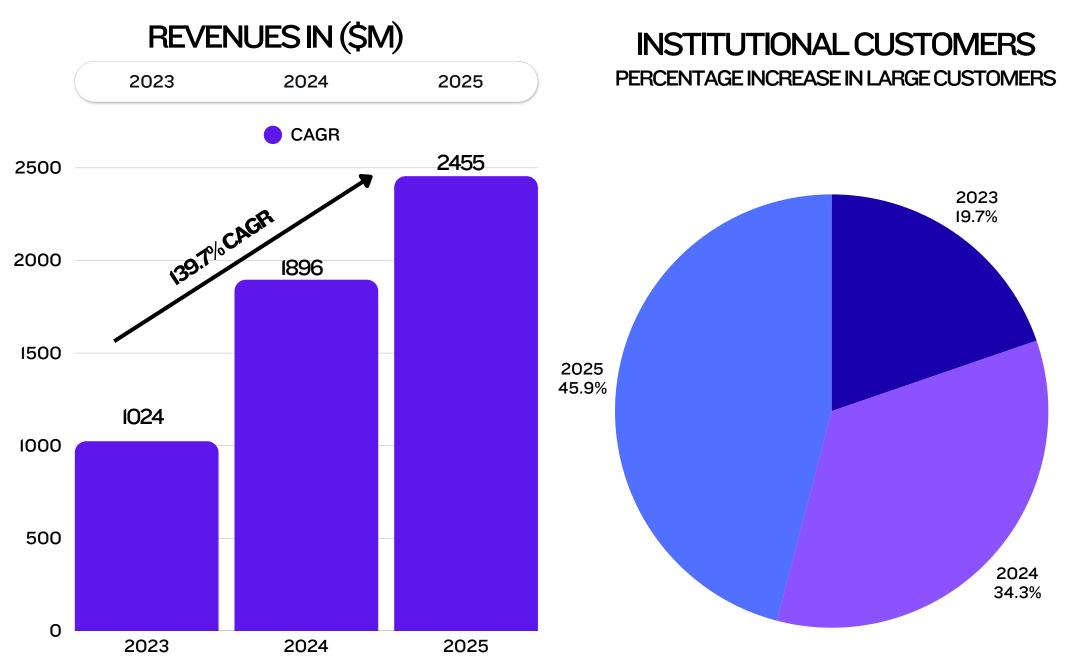
160+

AMAZING EMPLOYEES



MEVENGINE IN A NUTSHELL

COMPOUND ANNUAL GROWTH RATE ANALYSIS (CAGR)



VERIFIED MEVENGINE® STATISTICAL DATA

BUILDING PRODUCTS THAT SETS NEW RULES









VETERAN-BACKED

MEVENGINE TRADING MODELS™

ARE BUILT BY PROFESSIONAL
QUANT ANALYSTS, FINANCIAL
ENGINEERS, SEASONED
SOFTWARE DEVELOPERS, DATA
ANALYSTS, QUANT RESEARCHERS,
AND FINANCIAL MATHEMATICIANS

OVER 80+ INDUSTRY-TESTED INSTITUTIONAL TRADING MODELS

MAXIMUM RELIABILITY

NF\\//!***

GROUND-BREAKING AUTOMATED AND AUTONOMOUS TRADING MODELS

GROUND-BREAKING AUTOMATED AND AUTONOMOUS TRADING MODELS

\$15BILLION+ CUMULATIVE INSTITUTIONAL PROFIT IN THE PAST 5 YEARS

DYNAMIC EVOLUTION

EVOLVED TRADING MODEL
BETTER SUITED FOR DEFI AND CEFI

NF\\//**

HIGHLY SPECIALISED AI-AGENT BUILT ON MEVENGINE LLM™

EACH MEVENGINE TRADE MODEL™ HANDLES 500,000+ TPS (TRADES PER SEC)



"INNOVATION IS THE ABILITY TO SEE CHANGE AS AN OPPORTUNITY, NOT A THREAT."

-STEVE JOBS

"CREATIVITY IS THINKING UP NEW THINGS. INNOVATION IS DOING NEW THINGS."

- THEODORE LEVITT

OUR BEST SELLING



INSTITUTIONAL

TRADINGMODELS

We have 4 Pre-Packaged INSTITUTIONAL TRADING MODELS that represent The PEAK Functionality of our Technology, Made for World-Class Performance

- INSTITUTIONAL HFT TRADING
 MODEL | For Hedge Funds,
 Institutional/Retail Spot Trading,
 Institutional/Retail Futures
 Trading, Stock and FX MQL5/4
- INSTITUTIONAL MEV MODEL |
 Infused with MEVENGINE HFT
 SUITETM, Flexible Smart
 Contract, Large Transaction
 Capability
- INSTITUTIONAL FLASHLOAN
 MODEL | Supporting 100+
 Dapps | Access to Trillions in
 Dollars of Liquidity, Flexible
 Smart Contract
- INSTITUTIONAL SNIPING
 MODEL | AI-Powered Token
 Filtering | SMART Memecoin
 Search | Robust Auto-Buy
 Engine

Additional Information

- All Models come with the Amazing Enterprise ChatGPT API
- Learns from Mevengine LLM_{TM}
- Uses Mevengine Al AGENT_{TM}

Features & Benefits *



Mevengine Institutional Program Comes with Just the right features to make a significant difference in the INSTITUTIONAL MARKETS

Access to LargeVolume DEFILiquidity

—— Trained Institutional Grade MEVENGINE AI AGENT™ Integrated

Customized
Backend and
Frontend

ON-SITE or
LOCALISED
Deployment For
B2B

—— Fastest Mevengine HFT

Algorithm™ Made for

institutional-Grade

Trades

——— Over 500 Verified
Trading Strategies
Curated By Industry
Experts

—— 6-18 Months Hands-on-Deck, 24/7 Dedicated Expert Support Post-Deployment

MILITARY-GRADE Encrypted Security Technology™ for private credentials ——— Fully Integrated Infinity

CyberSecurity™ Suite for

a Seamless Trading

system

Robust Trading Models
Support up to 5 Million
Users

——— Unified UI/Dashboard
Features Multiple
Trading Modes Trading
Modes

Algorithms, Data
Analytics, and Improved
Risk Management

ENTERPRISE HFT TRADING MODEL PRICING

Bespoke Automated TRADING ENGINE for B2B integration and New B2B Trading Agency



BASE INSTITUTIONAL MODEL

\$850,000

- Powerful Model for Personal Trading
- Suitable for Small Hedge Funds
- Full-on 6 Months Dedicated Support Agent

B2B INSTITUTIONAL MODEL \$1,500,000

- Powerful Model for SAAS
- Supports 5-10M+ Users
- Full-on 6 Months Dedicated Support Agent
- Full Copyright
- Backend and Frontend Deployment.

ENTERPRISE INSTITUTIONAL MODEL

\$3,500,000

- Larger and more Robust Model for Larger Hedge **Funds**
- Suitable for WEALTH MANAGEMENT and ASSET **MANAGEMENT**
- Handles Institutional Account from Binance Institutional, Coinbase Prime, Kraken Institutional and Bybit Institutional

02

- MEVENGINE AI AGENTTM Backed with a Leading Market-Relevant LLM Base
- Complex in-built Algorithms built by Top Strategists and **Quant Scientists**
- Custom Data Tracking, Reporting, and Data Sets
- Supports Cryptocurrency SPOT, FUTURES CONTRACTS, ETFS, PROP FX, ETPS, OPTIONS and EQUITIES*
- Encrypted Securityтм and In-Built Infinity Cybersecurityтм Service

ENTERPRISE FLASHLOAN MODEL PRICING

Everything Flashloan Arbitrage Has to Offer, Combined with Advanced Innovative Technology for a better Performance



BASE INSTITUTIONAL \$900,000 MODEL

- Powerful Model for Personal Trading
- Aggregates Access to 50+ Selected Dapp/DEX
- Full-on 6 Months Dedicated Support Agent
- Access to 50,000+ Active Liquidity pools
- 10 Unique Complex Arbitrage Strategies Including TRIANGULAR ARB
- 3 Major Blockchain Supported

B2B INSTITUTIONAL MODEL \$1,700,000

- Powerful Model for **FAAS** | **Flashloan-As-a-Service**
- Supports 5-10M+ Users
- Aggregated Access to 100+ Selected Dapp/DEX
- Full-on 6 Months Dedicated Support Agent
- Access to 85,000+ Active Liquidity Pools
- 25 Unique Complex Arbitrage Strategies Including TRIANGULAR ARB
- Full Copyright on Deployed Instance
- Backend and Frontend Deployment.
- 7 Major Blockchain Supported

ENTERPRISE INSTITUTIONAL MODEL

\$3,800,000

- Institutional Flashloan model for Whales
- Bespoke Unified Data Dashboard.
- Supports all Institutional Wallets
- Full-On 18 Months Dedicated Support Agent
- ATP™ Technology to Cover Your Blockchain Trading

02

- MEVENGINE AI AGENT_{TM} Backed with a Leading Market-Relevant LLM Base
- MEVENGINE AUTOMATED PROCESSES_{TM} (ATP) for Full Blockchain Anonymity
- Complex in-built Algorithms/Strategies Crafted by Top Strategists and Quant Scientists
- Risk Management Engine using Enterprise Al
- Custom Data Tracking, Reporting, and Data Sets
- Secure FLEXIBLE Smart Contract and Anti-MEV protection
- Access Solana, Ethereum, and 15+ Blockchains
- Encrypted Securityтм and In-Built Infinity Cybersecurityтм
 Service
- FAASTM | Flashloan-As-a-Service Technology

ENTERPRISE MEV TRADING MODEL PRICING

A Formidable Tool for High-Speed MEV Execution. Experience the most Advanced technology and Complex Strategies ever built into a Blockchain Product



BASE INSTITUTIONAL \$900,000 MODEL

- Powerful Model for Personal Trading
- MEVENGINE AI AGENT™ with Smart MEV Locator
- 10 Unique Complex **MEV Strategies** Including **Order Auction**
- Unrestricted Access to Mempools
- Specialised MEV Support on 3 Blockchain Networks
- Full-on 6 Months Dedicated Support Agent

B2B INSTITUTIONAL MODEL \$1,700,000

- Powerful Model for MAAS | MEVBOT-As-a-Service
- Supports 5-10M+ Users
- MEVENGINE AI AGENT™ with Smart MEV Locator
- Full-on 6 Months Dedicated Support Agent
- Unrestricted Access to Mempools
- Specialised MEV Support on 7 Blockchain Networks
- Full Copyright on Deployed Instance
- Backend and Frontend Deployment.

ENTERPRISE INSTITUTIONAL MODEL

\$3,800,000

- Institutional MEVBOT model for Whales
- Bespoke Unified Data Dashboard.
- Supports all Institutional Wallets
- Full-On 18 Months Dedicated Support Agent
- ATP™ Technology to Cover Your Blockchain Trading

02

- MEVENGINE AI AGENT_{TM} Backed with a Leading Market-Relevant LLM Base
- MEVENGINE AUTOMATED PROCESSES_{TM} (ATP) for Full Blockchain Anonymity
- Complex in-built Algorithms/Strategies Crafted by Top Strategists and Quant Scientists
- Risk Management Engine using Enterprise Al
- Custom Data Tracking, Reporting, and Data Sets
- Secure FLEXIBLE Smart Contract and Anti-MEV protection
- Access Solana, Ethereum, and 15+ Blockchains
- Encrypted Security™ and In-Built Infinity Cybersecurity™
 Service
- MAASTM | MEVBOT-As-a-Service Technology

ENTERPRISE SNIPER MODEL PRICING

Billions of Dollars are Pumped into Memecoins and Tokens Every Month, **Sniper Bot** Helps You participate with Sheer Advantage



BASE INSTITUTIONAL \$900,000 MODEL

- Powerful Model for Personal Trading
- 24/7 Onchain RADAR System Scans 500,000+ New/Existing Tokens Every Second
- Expert-Approved Anti-Rug System from MEVENGINE AI
 AGENT™
- Gas and Slippage Adjustment System
- Full-on 6 Months Dedicated Support Agent
- Snipe Tokens on 3 Blockchain Networks including L1 |
 L2 | L3

B2B INSTITUTIONAL MODEL \$1,700,000

- Powerful Model for **SNAAS | Sniper-As-a-Service**
- Supports 5-10M+ Users
- 24/7 Onchain RADAR System Scans 1,300,000+ New/Existing Tokens Every Second
- Expert-Approved Anti-Rug System from MEVENGINE AI AGENT™
- Gas and Slippage Adjustment System
- Full-on 6 Months Dedicated Support Agent
- Full Copyright on Deployed Instance
- 7 Major Blockchain Supported Including L1 | L2 | L3

ENTERPRISE INSTITUTIONAL MODEL

\$3,800,000

- Institutional Sniper Model for Whales
- Bespoke Unified Data Dashboard.
- Supports all Institutional Wallets
- Full-On 18 Months Dedicated Support Agent
- ATP™ Technology to Cover Your Blockchain Trading

02

- MEVENGINE AI AGENT_{TM} Backed with a Leading Market-Relevant LLM Base
- MEVENGINE AUTOMATED PROCESSES_{TM} (ATP) for Full Blockchain Anonymity
- Complex in-built Algorithms/Strategies Crafted by Top Strategists and Quant Scientists
- Risk Management Engine using Enterprise Al
- Custom Data Tracking, Reporting, and Data Sets
- Secure FLEXIBLE Smart Contract and Anti-MEV protection
- Access Solana, Ethereum, and 15+ Blockchains
- Encrypted Securityтм and In-Built Infinity Cybersecurityтм
 Service
- SNAASTM | Sniper-As-a-Service Technology

OUR INSTITUTIONAL CUSTOMERS



HEDGE FUNDS WEALTH MANAGEMENT B2B WHALETRADINGFIRMS HIGH CAPITAL TRADERS

PARTICIPATING IN THE CRYPTO MARKET WITH SYNERGETIC TECHNOLOGY MEANT FOR AN EVER-EVOLVING MARKET.

The Crypto market moves every Split-Second, thanks to Billions of activities happening ON-CHAIN. Mostly influenced by cryptocurrency Supply and demand, Mevengine Institutional Technology™ helps take the reins to ride the Wild Horse that the crypto market can be.



Trusted By 57,000+ Institutional Clients
 Worldwide



Institutional-Grade HFT™ (High Frequency Trading)
 Technology with Outstanding Trading Prowess. An Effective Technology Guided by the intelligence of Artificial intelligence | MEVENGINE AI™

 All products Underwent Vigorous Testing to ensure it better suit the Ever-Evolving
 Cryptocurrency Market, Thanks to MEVENGINE Al™ and Our Experience-rich Mevengine LLM™

 High-Interoperability, Better suited for the Traditional Finance (TRADfi), New-Age DEFI Apps, L2, L3, Zero-Knowledge technology

 Perfect Privacy Ecosystem with Blockchain Privacy for Investors and Highly Specialised Trading Processes





ABOUT THIS PRESENTATION



THIS PRESENTATION HAS BEEN PREPARED BY MEVENGINE, INC. ("MEVENGINE") FOR INFORMATIONAL PURPOSES ONLY AND NOT FOR ANY OTHER PURPOSE. NOTHING CONTAINED IN THIS PRESENTATION IS, OR SHOULD BE CONSTRUED AS, A RECOMMENDATION, PROMISE, OR REPRESENTATION BY THE PRESENTER OR MEVENGINE OR ANY OFFICER, DIRECTOR, EMPLOYEE, AGENT, OR ADVISOR OF MEVENGINE. THIS PRESENTATION DOES NOT PURPORT TO BE ALL-INCLUSIVE OR TO CONTAIN ALL OF THE INFORMATION YOU MAY DESIRE. EXCEPT AS OTHERWISE OUTLINED IN THIS PRESENTATION, INFORMATION PROVIDED IN THIS PRESENTATION SPEAKS ONLY AS OF THE DATE SET FORTH ON THE COVER PAGE OF THIS PRESENTATION. ALSO, PROCEEDING OR ACTING ON THIS PRESENTATION MEANS YOU ARE IN AGREEMENT WITH MEVENGINE TERMS OF SERVICES (TOS).

THIS PRESENTATION CONTAINS EXPRESS AND IMPLIED "INFORMATIVE" STATEMENTS WITHIN THE MEANING OF THE GENERAL REGULATORY BODIES. ALL STATEMENTS OTHER THAN STATEMENTS OF HISTORICAL FACT COULD BE DEEMED INFORMATIVE, INCLUDING, BUT NOT LIMITED TO, THE CURRENT AND PLANNED

DEVELOPMENT AND FUNCTIONALITY OF OUR PRODUCTS, DEMAND FOR OUR PRODUCTS, OUR ABILITY TO EFFECTIVELY SELL OUR EXISTING AND NEW PRODUCTS, OUR ABILITY TO ATTRACT AND RETAIN NEW CUSTOMERS (INCLUDING NEW LARGE

CUSTOMERS), EXPECTATIONS OF FUTURE OPERATING RESULTS OR FINANCIAL PERFORMANCE, BUSINESS STRATEGY AND PLANS, THE IMPACT OF ADVERSE MACROECONOMIC CONDITIONS, THE IMPACT OF THE CONFLICTS IN THE MIDDLE EAST AND UKRAINE AND OTHER AREAS OF GEOPOLITICAL TENSION AROUND THE WORLD, OR ANY POTENTIAL WORSENING OR EXPANSION OF THOSE CONFLICTS OR TENSIONS AND OTHER GEOPOLITICAL EVENTS SUCH AS ELECTIONS AND OTHER GOVERNMENTAL CHANGES, MARKET VOLATILITY, SIZE AND GROWTH OPPORTUNITIES, THE CALCULATION OF CERTAIN OF OUR KEY FINANCIAL AND OPERATING METRICS, CAPITAL EXPENDITURES, PLANS FOR FUTURE OPERATIONS, COMPETITIVE

POSITION, RAPIDLY EVOLVING TECHNOLOGICAL DEVELOPMENTS, INCLUDING ADVANCEMENTS IN AI, AND STRATEGIC RELATIONSHIPS, AS WELL AS ASSUMPTIONS RELATING TO THE FOREGOING. FORWARD-LOOKING STATEMENTS ARE INHERENTLY SUBJECT TO RISKS AND UNCERTAINTIES, SOME OF WHICH CANNOT BE PREDICTED OR QUANTIFIED. IN SOME CASES, YOU CAN IDENTIFY INFORMATIVE STATEMENTS BY TERMINOLOGY SUCH AS "MAY," "WILL," "SHOULD," "COULD," "EXPECT," "PLAN," "ANTICIPATE," "BELIEVE," "ESTIMATE," "PREDICT," "INTEND," "POTENTIAL," "WOULD," "CONTINUE," "ONGOING" OR THE NEGATIVE OF THESE TERMS OR OTHER COMPARABLE TERMINOLOGY. YOU SHOULD NOT PUT UNDUE RELIANCE ON ANY INFORMATIVE STATEMENTS. INFORMATIVE STATEMENTS SHOULD NOT BE READ AS A GUARANTEE OF FUTURE PERFORMANCE OR RESULTS. THEY WILL NOT NECESSARILY BE ACCURATE INDICATIONS OF THE TIMES AT WHICH OR BY WHICH SUCH PERFORMANCE OR RESULTS WILL BE ACHIEVED, IF AT ALL.

ACTUAL RESULTS COULD DIFFER MATERIALLY FROM OUR CURRENT EXPECTATIONS AS A RESULT OF MANY FACTORS, AS IDENTIFIED IN OUR TERMS OF SERVICES (TOS)

YOU CAN LOCATE THESE REPORTS ON OUR WEBSITE (HTTPS://MEVENGINE.COM). IF THE RISKS OR UNCERTAINTIES EVER MATERIALIZE OR THE

ASSUMPTIONS PROVE INCORRECT, OUR RESULTS MAY DIFFER MATERIALLY FROM THOSE EXPRESSED OR IMPLIED BY SUCH INFORMATIVE STATEMENTS. INFORMATIVE STATEMENTS INCLUDED IN THIS PRESENTATION REPRESENT OUR VIEWS ONLY AS OF THE DATE OF THIS PRESENTATION, AND EXCEPT AS REQUIRED BY LAW, WE ASSUME NO OBLIGATION AND DO NOT INTEND TO UPDATE THESE INFORMATIVE STATEMENTS OR TO CONFORM THESE STATEMENTS TO ACTUAL RESULTS OR TO CHANGES IN OUR EXPECTATIONS.

IN ADDITION TO OUR RESULTS DETERMINED FOLLOWING GENERALLY ACCEPTED ACCOUNTING PRINCIPLES IN THE UNITED STATES ("GAAP"), THIS PRESENTATION INCLUDES CERTAIN NON-GAAP FINANCIAL MEASURES. THESE
NON-GAAP FINANCIAL MEASURES ARE IN ADDITION TO, AND NOT AS A SUBSTITUTE FOR OR SUPERIOR TO MEASURES OF FINANCIAL PERFORMANCE PREPARED IN ACCORDANCE WITH GAAP. THERE ARE A NUMBER OF LIMITATIONS RELATED
TO THE USE OF THESE NON-GAAP FINANCIAL MEASURES VERSUS THEIR NEAREST GAAP EQUIVALENTS. FOR EXAMPLE, OTHER COMPANIES MAY CALCULATE NON-GAAP FINANCIAL MEASURES DIFFERENTLY OR MAY USE OTHER MEASURES
TO EVALUATE THEIR PERFORMANCE, ALL OF WHICH COULD REDUCE THE USEFULNESS OF OUR NON-GAAP FINANCIAL MEASURES AS TOOLS FOR COMPARISON. SEE THE APPENDIX FOR A RECONCILIATION OF THOSE MEASURES TO THE MOST
DIRECTLY COMPARABLE GAAP MEASURES.

THIS PRESENTATION MAY CONTAIN STATISTICAL DATA, ESTIMATES, AND FORECASTS THAT ARE BASED ON INDEPENDENT INDUSTRY PUBLICATIONS OR OTHER PUBLICLY AVAILABLE INFORMATION,

AS WELL AS OTHER INFORMATION BASED ON OUR INTERNAL SOURCES. THIS INFORMATION INVOLVES MANY ASSUMPTIONS AND LIMITATIONS, AND YOU ARE CAUTIONED NOT TO GIVE UNDUE WEIGHT TO THESE ESTIMATES. WE HAVE NOT INDEPENDENTLY VERIFIED THE ACCURACY OR COMPLETENESS OF THE DATA CONTAINED IN THESE INDUSTRY PUBLICATIONS AND OTHER PUBLICLY AVAILABLE INFORMATION. ACCORDINGLY, WE MAKE NO REPRESENTATIONS AS TO THE ACCURACY OR COMPLETENESS OF THAT DATA NOR DO WE UNDERTAKE TO UPDATE SUCH DATA AFTER THE DATE OF THIS PRESENTATION.

BY ATTENDING OR RECEIVING THIS PRESENTATION YOU ACKNOWLEDGE THAT YOU WILL BE SOLELY RESPONSIBLE FOR YOUR OWN ASSESSMENT OF THE MARKET AND OUR MARKET POSITION AND THAT YOU WILL CONDUCT YOUR OWN ANALYSIS

AND BE SOLELY RESPONSIBLE FOR FORMING YOUR OWN VIEW OF THE POTENTIAL FUTURE PERFORMANCE OF OUR BUSINESS AND PRODUCTS.

THE TRADEMARKS INCLUDED HEREIN ARE THE PROPERTY OF THE OWNERS THEREOF AND ARE USED FOR REFERENCE PURPOSES ONLY. SUCH USE SHOULD NOT BE CONSTRUED AS AN ENDORSEMENT OF THE NETWORK AND PRODUCTS OF MEVENGINE.