

MEVENGINE INC

INSTITUTIONAL PRESENTATION FOR VIPS, INVESTORS, WEALTH MANAGEMENT AND ADVANCED TRADERS

Helping You Dominate the Market with the Best of Technology



LAUNCHED
2017

MEVENGINE IN A NUTSHELL

COMPOUND ANNUAL GROWTH RATE ANALYSIS (CAGR)

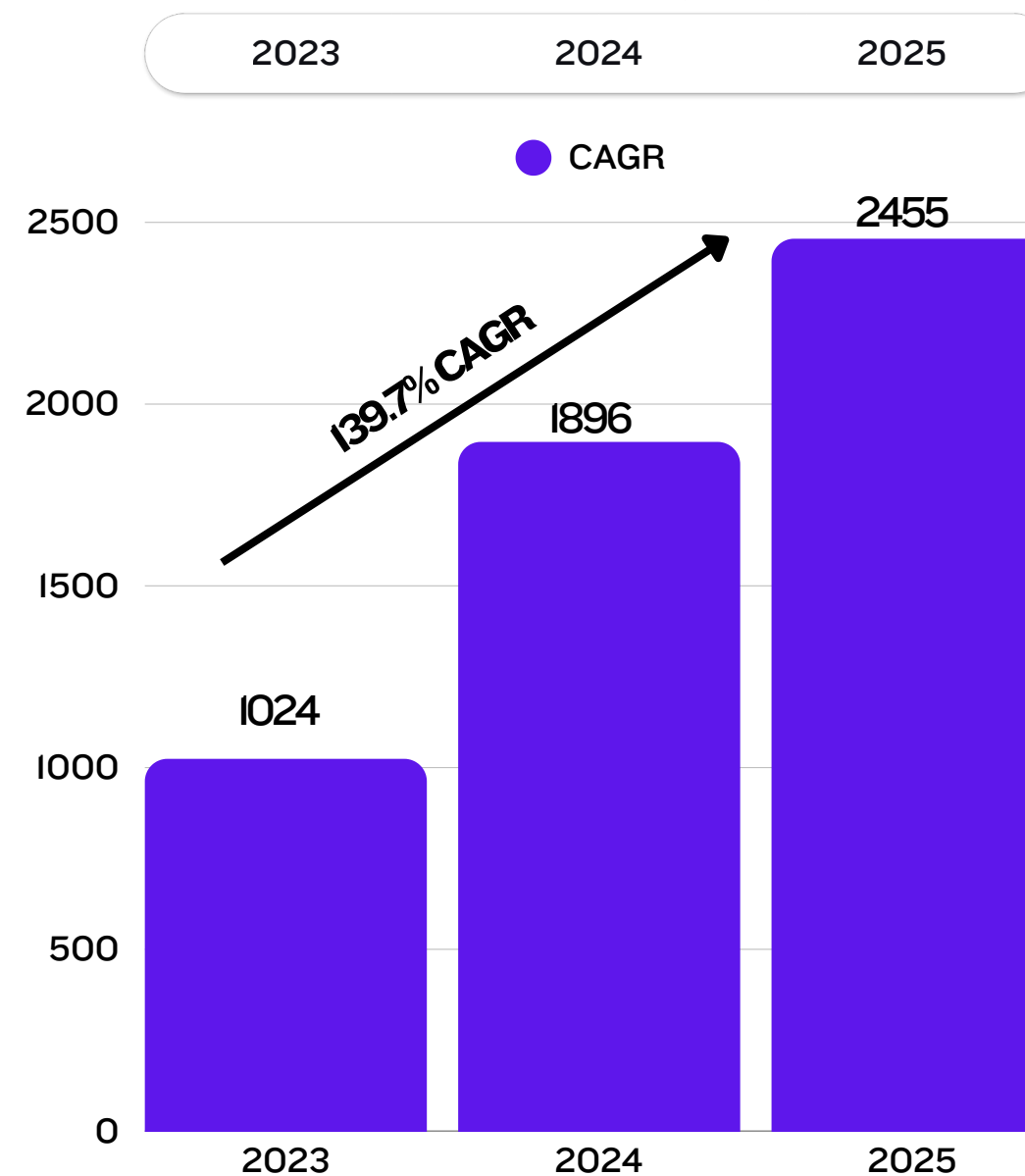
152K+
PAYING
CUSTOMERS

>67%
OF REVENUES FROM
INSTITUTIONAL
CUSTOMERS

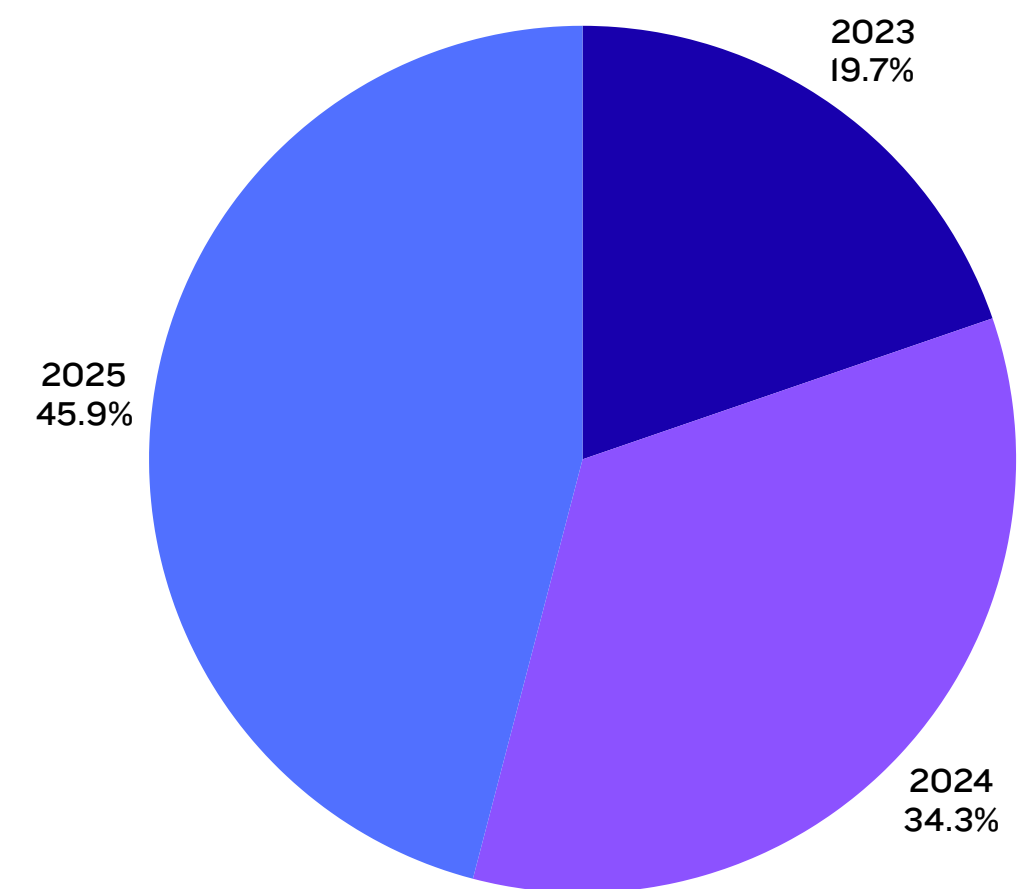
500+
CITIES SERVED
WORLDWIDE

160+
AMAZING
EMPLOYEES

REVENUES IN (\$M)



INSTITUTIONAL CUSTOMERS PERCENTAGE INCREASE IN LARGE CUSTOMERS



VERIFIED MEVENGINE© STATISTICAL DATA

BUILDING PRODUCTS THAT SETS NEW RULES



VETERAN-BACKED

MEVENGINE TRADING MODELS™
ARE BUILT BY PROFESSIONAL
QUANT ANALYSTS, FINANCIAL
ENGINEERS, SEASONED
SOFTWARE DEVELOPERS, DATA
ANALYSTS, QUANT RESEARCHERS,
AND FINANCIAL MATHEMATICIANS

OVER 80+ INDUSTRY-TESTED
INSTITUTIONAL TRADING MODELS



MAXIMUM RELIABILITY

NEW!***
GROUND-BREAKING AUTOMATED
AND AUTONOMOUS TRADING
MODELS

GROUND-BREAKING AUTOMATED
AND AUTONOMOUS TRADING
MODELS

\$15BILLION+ CUMULATIVE
INSTITUTIONAL PROFIT IN THE
PAST 5 YEARS



DYNAMIC EVOLUTION

EVOLVED TRADING MODEL
BETTER SUITED FOR DEFI AND CEFI

NEW!***
HIGHLY SPECIALISED **AI-AGENT**
BUILT ON MEVENGINE LLM™

EACH MEVENGINE TRADE MODEL™
HANDLES 500,000+ TPS (TRADES
PER SEC)



MEVENGINE INC

“INNOVATION IS THE
ABILITY TO SEE CHANGE
AS AN OPPORTUNITY,
NOT A THREAT.”

– STEVE JOBS

“CREATIVITY IS THINKING
UP NEW THINGS.
INNOVATION IS DOING
NEW THINGS.”

– THEODORE LEVITT

OUR BEST SELLING INSTITUTIONAL TRADING MODELS



We have 4 Pre-Packaged INSTITUTIONAL TRADING MODELS that represent The PEAK Functionality of our Technology, Made for World-Class Performance

- **INSTITUTIONAL HFT TRADING MODEL** | For Hedge Funds, Institutional/Retail Spot Trading, Institutional/Retail Futures Trading, Stock and FX MQL5/4
- **INSTITUTIONAL MEV MODEL** | Infused with **MEVENGINE HFT SUITE™**, Flexible Smart Contract, Large Transaction Capability
- **INSTITUTIONAL FLASHLOAN MODEL** | Supporting 100+ Dapps | Access to Trillions in Dollars of Liquidity, Flexible Smart Contract
- **INSTITUTIONAL SNIPING MODEL** | AI-Powered Token Filtering | **SMART** Memecoin Search | Robust Auto-Buy Engine

Additional Information

- All Models come with the Amazing **Enterprise ChatGPT API**
- Learns from Mevengine **LLM™**
- Uses Mevengine **AI AGENT™**

Features & Benefits



MEVENGINE INC

Mevengine Institutional Program Comes with Just the right features to make a significant difference in the INSTITUTIONAL MARKETS

—— Access to Large Volume DEFI Liquidity

—— Trained Institutional Grade **MEVENGINE AI AGENT™** Integrated

B2B OFFER

—— Customized Backend and Frontend

B2B OFFER

—— ON-SITE or LOCALISED Deployment For B2B

—— Fastest **Mevengine HFT Algorithm™** Made for institutional-Grade Trades

—— Over 500 Verified Trading Strategies Curated By Industry Experts

—— **6-18 Months Hands-on-Deck**, 24/7 Dedicated Expert Support Post-Deployment

—— MILITARY-GRADE **Encrypted Security Technology™** for private credentials

—— Fully Integrated **Infinity CyberSecurity™** Suite for a Seamless Trading system

B2B OFFER

—— Robust Trading Models Support up to 5 Million Users

—— Unified UI/Dashboard Features Multiple Trading Modes Trading Modes

—— Complex in-Built Trading Algorithms, Data Analytics, and Improved Risk Management

ENTERPRISE HFT TRADING MODEL PRICING

Bespoke Automated TRADING ENGINE
for B2B integration and New B2B
Trading Agency



BASE INSTITUTIONAL MODEL \$850,000

- Powerful Model for Personal Trading
- Suitable for Small Hedge Funds
- Full-on 6 Months Dedicated Support Agent

B2B INSTITUTIONAL MODEL \$1,500,000

- Powerful Model for **SAAS**
- Supports 5-10M+ Users
- Full-on 6 Months Dedicated Support Agent
- Full Copyright
- Backend and Frontend Deployment.

ENTERPRISE INSTITUTIONAL MODEL \$3,500,000

- Larger and more Robust Model for Larger Hedge Funds
- Suitable for **WEALTH MANAGEMENT and ASSET MANAGEMENT**
- Handles Institutional Account from Binance Institutional, Coinbase Prime, Kraken Institutional and Bybit Institutional

02

Advanced Features at your Disposal

- **MEVENGINE AI AGENT™** Backed with a Leading Market-Relevant LLM Base
- Complex in-built Algorithms built by Top Strategists and Quant Scientists
- Custom Data Tracking, Reporting, and Data Sets
- Supports Cryptocurrency **SPOT, FUTURES CONTRACTS, ETFS, PROP FX, ETPS, OPTIONS and EQUITIES***
- **Encrypted Security™** and In-Built **Infinity Cybersecurity™** Service

** Trading Modes are Subject to Specific Categories for Example, SPOT AND FUTURES CONTRACTS TRADING MODES are for Specialised INSTITUTIONAL CRYPTO HFT BOT VERSIONS,

ENTERPRISE FLASHLOAN MODEL PRICING

Everything Flashloan Arbitrage Has
to Offer, Combined with Advanced
Innovative Technology for a better
Performance



BASE INSTITUTIONAL MODEL \$900,000

- Powerful Model for Personal Trading
- Aggregates Access to 50+ Selected Dapp/DEX
- Full-on 6 Months Dedicated Support Agent
- Access to **50,000+ Active Liquidity pools**
- 10 Unique Complex Arbitrage Strategies Including **TRIANGULAR ARB**
- **3 Major Blockchain Supported**

B2B INSTITUTIONAL MODEL \$1,700,000

- Powerful Model for **FAAS | Flashloan-As-a-Service**
- Supports 5-10M+ Users
- Aggregated Access to 100+ Selected **Dapp/DEX**
- Full-on 6 Months Dedicated Support Agent
- Access to **85,000+ Active Liquidity Pools**
- 25 Unique Complex Arbitrage Strategies Including **TRIANGULAR ARB**
- Full Copyright on Deployed Instance
- Backend and Frontend Deployment.
- **7 Major Blockchain Supported**

ENTERPRISE INSTITUTIONAL MODEL \$3,800,000

- Institutional Flashloan model for Whales
- Bespoke Unified Data Dashboard.
- Supports all Institutional Wallets
- Full-On 18 Months Dedicated Support Agent
- **ATP™** Technology to Cover Your Blockchain Trading Tracks

02

Advanced Features at your Disposal

- **MEVENGINE AI AGENT™** Backed with a Leading Market-Relevant LLM Base
- **MEVENGINE AUTOMATED PROCESSES™ (ATP)** for Full Blockchain Anonymity
- Complex in-built Algorithms/Strategies Crafted by Top Strategists and Quant Scientists
- Risk Management Engine using **Enterprise AI**
- Custom Data Tracking, Reporting, and Data Sets
- Secure FLEXIBLE Smart Contract and Anti-MEV protection
- Access Solana, Ethereum, and 15+ Blockchains
- **Encrypted Security™** and In-Built **Infinity Cybersecurity™** Service
- **FAAS™** | Flashloan-As-a-Service Technology

ENTERPRISE MEV TRADING MODEL PRICING

A Formidable Tool for High-Speed MEV Execution. Experience the most Advanced technology and Complex Strategies ever built into a Blockchain Product



BASE INSTITUTIONAL MODEL \$900,000

- Powerful Model for Personal Trading
- **MEVENGINE AI AGENT™** with Smart MEV Locator
- 10 Unique Complex **MEV Strategies** Including **Order Auction**
- **Unrestricted Access to Mempools**
- **Specialised MEV Support** on **3** Blockchain Networks
- Full-on 6 Months Dedicated Support Agent

B2B INSTITUTIONAL MODEL \$1,700,000

- Powerful Model for **MAAS | MEVBOT-As-a-Service**
- Supports 5-10M+ Users
- **MEVENGINE AI AGENT™** with Smart MEV Locator
- Full-on 6 Months Dedicated Support Agent
- **Unrestricted Access to Mempools**
- **Specialised MEV Support on 7 Blockchain Networks**
- Full Copyright on Deployed Instance
- Backend and Frontend Deployment.

ENTERPRISE INSTITUTIONAL MODEL \$3,800,000

- Institutional MEVBOT model for Whales
- Bespoke Unified Data Dashboard.
- Supports all Institutional Wallets
- Full-On 18 Months Dedicated Support Agent
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Advanced Features at your Disposal

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- Risk Management Engine using **Enterprise AI**
- Custom Data Tracking, Reporting, and Data Sets
- Secure FLEXIBLE Smart Contract and Anti-MEV protection
- Access Solana, Ethereum, and 15+ Blockchains
- **Encrypted Security™** and In-Built **Infinity Cybersecurity™** Service
- **MAAS™** | MEVBOT-As-a-Service Technology

ENTERPRISE SNIPER MODEL PRICING

Billions of Dollars are Pumped into
Memecoins and Tokens Every Month, **Sniper
Bot** Helps You participate with Sheer
Advantage



BASE INSTITUTIONAL MODEL \$900,000

- Powerful Model for Personal Trading
- **24/7 Onchain RADAR** System Scans 500,000+ New/Existing Tokens Every Second
- Expert-Approved Anti-Rug System from **MEVENGINE AI AGENT™**
- Gas and Slippage Adjustment System
- Full-on 6 Months Dedicated Support Agent
- **Snipe Tokens on 3 Blockchain Networks including L1 | L2 | L3**

B2B INSTITUTIONAL MODEL \$1,700,000

- Powerful Model for **SNAAS | Sniper-As-a-Service**
- Supports 5-10M+ Users
- 24/7 Onchain RADAR System Scans 1,300,000+ New/Existing Tokens Every Second
- Expert-Approved Anti-Rug System from **MEVENGINE AI AGENT™**
- Gas and Slippage Adjustment System
- Full-on 6 Months Dedicated Support Agent
- Full Copyright on Deployed Instance
- **7 Major Blockchain Supported Including L1 | L2 | L3**

ENTERPRISE INSTITUTIONAL MODEL \$3,800,000

- Institutional Sniper Model for Whales
- Bespoke Unified Data Dashboard.
- Supports all Institutional Wallets
- Full-On 18 Months Dedicated Support Agent
- **ATP™** Technology to Cover Your Blockchain Trading Tracks

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Advanced Features at your Disposal

- **MEVENGINE AI AGENT™** Backed with a Leading Market-Relevant LLM Base
- **MEVENGINE AUTOMATED PROCESSES™ (ATP)** for Full Blockchain Anonymity
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- Risk Management Engine using **Enterprise AI**
- Custom Data Tracking, Reporting, and Data Sets
- Secure FLEXIBLE Smart Contract and Anti-MEV protection
- Access Solana, Ethereum, and 15+ Blockchains
- **Encrypted Security™** and In-Built **Infinity Cybersecurity™** Service
- **SNAAS™** | Sniper-As-a-Service Technology

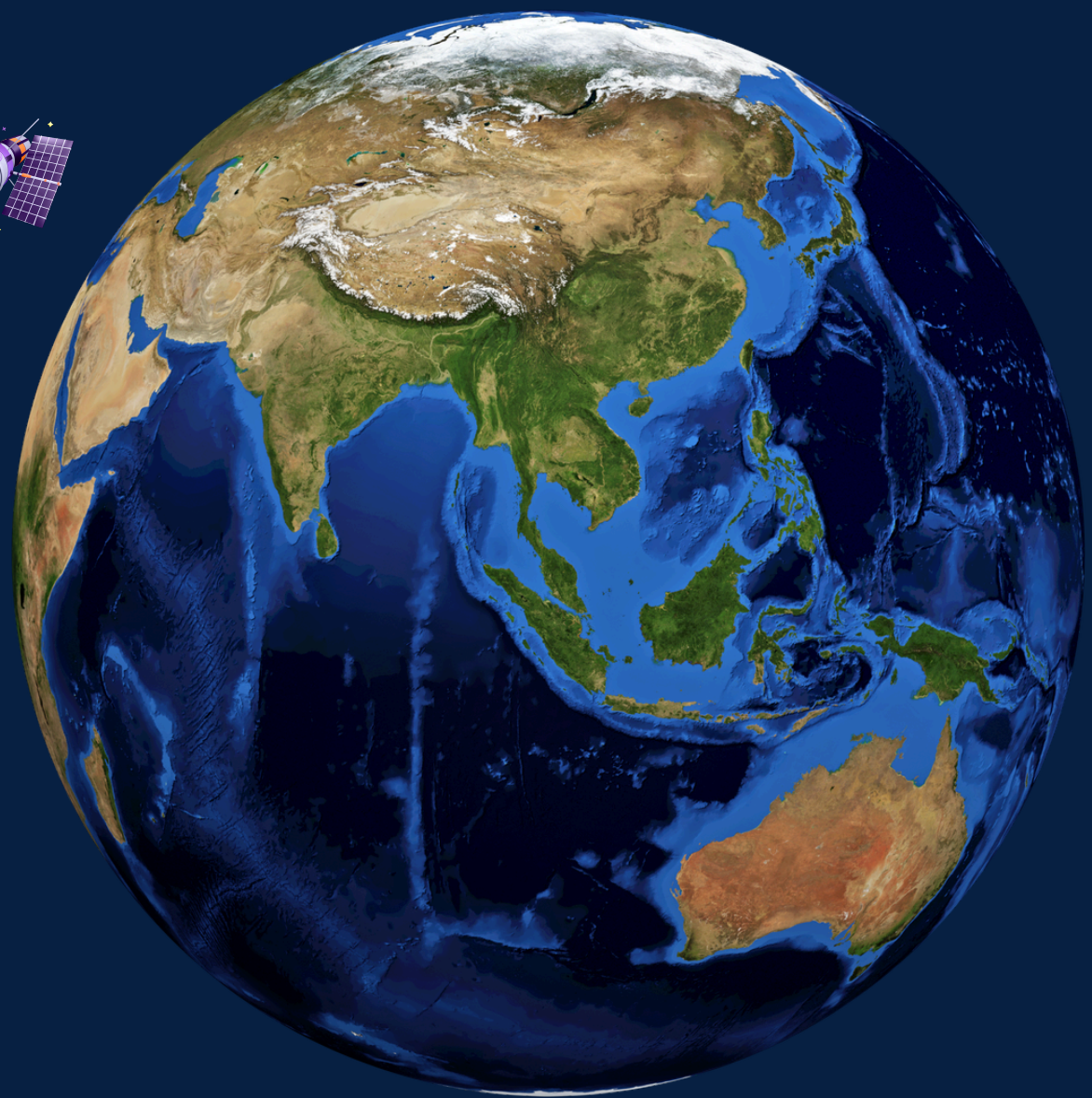
OUR INSTITUTIONAL CUSTOMERS



HEDGE FUNDS
WEALTH MANAGEMENT
B2B
WHALE TRADING FIRMS
HIGH CAPITAL TRADERS

PARTICIPATING IN THE CRYPTO MARKET WITH SYNERGETIC TECHNOLOGY MEANT FOR AN EVER-EVOLVING MARKET.

The Crypto market moves every Split-Second, thanks to Billions of activities happening ON-CHAIN. Mostly influenced by cryptocurrency Supply and demand, Mevengine Institutional Technology™ helps take the reins to ride the Wild Horse that the crypto market can be.



- Institutional-Grade HFT™ (High Frequency Trading) Technology with Outstanding Trading Prowess. An Effective Technology Guided by the intelligence of Artificial intelligence | MEVENGINE AI™



- Trusted By 57,000+ Institutional Clients Worldwide

- All products Underwent Vigorous Testing to ensure it better suit the Ever-Evolving Cryptocurrency Market, Thanks to MEVENGINE AI™ and Our Experience-rich Mevengine LLM™

- High-Interoperability, Better suited for the Traditional Finance (TRADfi), New-Age DEFI Apps, L2, L3, Zero-Knowledge technology

- Perfect Privacy Ecosystem with Blockchain Privacy for Investors and Highly Specialised Trading Processes



ABOUT THIS PRESENTATION



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CUSTOMERS), EXPECTATIONS OF FUTURE OPERATING RESULTS OR FINANCIAL PERFORMANCE, BUSINESS STRATEGY AND PLANS, THE IMPACT OF ADVERSE MACROECONOMIC CONDITIONS, THE IMPACT OF THE CONFLICTS IN THE MIDDLE EAST AND UKRAINE AND OTHER AREAS OF GEOPOLITICAL TENSION AROUND THE WORLD, OR ANY POTENTIAL WORSENING OR EXPANSION OF THOSE CONFLICTS OR TENSIONS AND OTHER GEOPOLITICAL EVENTS SUCH AS ELECTIONS AND OTHER GOVERNMENTAL CHANGES, MARKET VOLATILITY, SIZE AND GROWTH OPPORTUNITIES, THE CALCULATION OF CERTAIN OF OUR KEY FINANCIAL AND OPERATING METRICS, CAPITAL EXPENDITURES, PLANS FOR FUTURE OPERATIONS, COMPETITIVE

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ACTUAL RESULTS COULD DIFFER MATERIALLY FROM OUR CURRENT EXPECTATIONS AS A RESULT OF MANY FACTORS, AS IDENTIFIED IN OUR TERMS OF SERVICES (TOS)

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IN ADDITION TO OUR RESULTS DETERMINED FOLLOWING GENERALLY ACCEPTED ACCOUNTING PRINCIPLES IN THE UNITED STATES (“GAAP”), THIS PRESENTATION INCLUDES CERTAIN NON-GAAP FINANCIAL MEASURES. THESE NON-GAAP FINANCIAL MEASURES ARE IN ADDITION TO, AND NOT AS A SUBSTITUTE FOR OR SUPERIOR TO MEASURES OF FINANCIAL PERFORMANCE PREPARED IN ACCORDANCE WITH GAAP. THERE ARE A NUMBER OF LIMITATIONS RELATED TO THE USE OF THESE NON-GAAP FINANCIAL MEASURES VERSUS THEIR NEAREST GAAP EQUIVALENTS. FOR EXAMPLE, OTHER COMPANIES MAY CALCULATE NON-GAAP FINANCIAL MEASURES DIFFERENTLY OR MAY USE OTHER MEASURES TO EVALUATE THEIR PERFORMANCE, ALL OF WHICH COULD REDUCE THE USEFULNESS OF OUR NON-GAAP FINANCIAL MEASURES AS TOOLS FOR COMPARISON. SEE THE APPENDIX FOR A RECONCILIATION OF THOSE MEASURES TO THE MOST DIRECTLY COMPARABLE GAAP MEASURES.

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AS WELL AS OTHER INFORMATION BASED ON OUR INTERNAL SOURCES. THIS INFORMATION INVOLVES MANY ASSUMPTIONS AND LIMITATIONS, AND YOU ARE CAUTIONED NOT TO GIVE UNDUE WEIGHT TO THESE ESTIMATES. WE HAVE NOT INDEPENDENTLY VERIFIED THE ACCURACY OR COMPLETENESS OF THE DATA CONTAINED IN THESE INDUSTRY PUBLICATIONS AND OTHER PUBLICLY AVAILABLE INFORMATION. ACCORDINGLY, WE MAKE NO REPRESENTATIONS AS TO THE ACCURACY OR COMPLETENESS OF THAT DATA NOR DO WE UNDERTAKE TO UPDATE SUCH DATA AFTER THE DATE OF THIS PRESENTATION.

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AND BE SOLELY RESPONSIBLE FOR FORMING YOUR OWN VIEW OF THE POTENTIAL FUTURE PERFORMANCE OF OUR BUSINESS AND PRODUCTS.

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